

St. Elizabeth Hospital
1506 South Oneida Street
Appleton, WI 54915
(920) 738-2000

Type: GMS
Control: Religious Organization
Fiscal Year: 10/01/01 to 09/30/02

County: Outagamie
Analysis Area: Lake Winnebago (3)
Volume Group: 6

Selected Utilization Statistics	FY 2002	All GMS Hospitals		Analysis Area 3		Volume Group 6		FY 2002 vs. 2001	
		Value	Ratio	Value	Ratio	Value	Ratio	FY 2001	Ratio
Occupancy Rate (%)									
Adult medical-surgical	42.2%	57.4%	0.73	54.1%	0.78	58.9%	0.72	54.5%	0.77
Obstetrics	45.4%	39.6%	1.15	40.5%	1.12	37.0%	1.23	49.2%	0.92
Pediatrics	. %	48.0%	.	29.1%	.	71.9%	.	. %	.
Total hospital	43.1%	55.9%	0.77	51.9%	0.83	54.5%	0.79	52.6%	0.82
Average Census (Patients)									
Adult medical-surgical	24.9	30.4	0.82	23.6	1.05	46.2	0.54	26.2	0.95
Obstetrics	9.1	3.9	2.35	3.7	2.47	7.1	1.27	9.8	0.92
Pediatrics	0.0	1.8	0.00	0.8	0.00	7.0	0.00	0.0	.
Total hospital	85.3	55.4	1.54	44.3	1.93	95.6	0.89	88.4	0.97
Average Length of Stay (Days)									
Adult medical-surgical	3.4	3.9	0.86	3.6	0.93	3.9	0.87	3.2	1.08
Obstetrics	2.3	2.4	0.97	2.4	0.97	2.5	0.95	2.3	1.02
Pediatrics	.	2.4	.	2.0	.	2.4	.	.	.
Total hospital	4.3	4.3	1.00	4.0	1.07	4.2	1.03	4.0	1.08
Surgical Operations									
Inpatient	2,283	1,424	1.60	1,403	1.63	2,628	0.87	2,332	0.98
Outpatient	5,403	3,187	1.70	4,482	1.21	6,440	0.84	5,613	0.96
Inpatient as % of all surgeries	29.7%	30.9%	0.96	23.8%	1.25	29.0%	1.02	29.4%	1.01
Outpatient Visits									
Non-emergency visits	54,295	75,046	0.72	51,093	1.06	146,359	0.37	41,911	1.30
Emergency visits	18,220	14,086	1.29	12,245	1.49	23,160	0.79	21,146	0.86
Full-time Equivalents (FTEs)									
Administrators	31.0	14.8	2.09	15.8	1.96	27.8	1.12	34.0	0.91
Nurses, licensed	193.8	160.1	1.21	116.5	1.66	263.7	0.73	203.1	0.95
Ancillary nursing personnel	34.8	54.3	0.64	30.8	1.13	97.2	0.36	37.1	0.94
All other personnel	518.4	384.2	1.35	295.7	1.75	661.5	0.78	694.4	0.75
Total FTEs	778.1	613.5	1.27	458.8	1.70	1050.2	0.74	968.5	0.80
FTEs per 100 Patient Census (Adjusted)									
Administrators	18.3	14.6	1.25	16.4	1.12	15.4	1.19	20.2	0.91
Nurses, licensed	114.6	157.9	0.73	120.8	0.95	146.0	0.78	120.7	0.95
Ancillary nursing personnel	20.6	53.6	0.38	31.9	0.65	53.8	0.38	22.0	0.94
All other personnel	306.6	378.9	0.81	306.4	1.00	366.2	0.84	412.7	0.74
Total FTEs	460.1	605.0	0.76	475.4	0.97	581.4	0.79	575.5	0.80

Total Hospital:		Contract with:		Medicare-certified Swing Beds:		Newborn Nursery:	
Beds set up and staffed	198	Health maintenance		Beds set up and staffed	0	Bassinets	32
Discharges	7,264	organization (HMO)	Yes	Discharges	0	Total births	1,437
Inpatient days	31,145	Preferred Provider		Inpatient days	0	Newborn days	3,189
		organization (PPO)	Yes				

St. Elizabeth Hospital
Appleton

Inpatient Service Area

Inpatient Service Area	Level of Service*	Beds Set Up and Staffed 09/30/02	Discharges and Transfers**	Patient Days of Care	Occupancy Rate (%)	Average Census (Patients)	Average Length of Stay (Days)
General Medical-Surgical:							
Adult medical-surgical, acute	1	59	2,671	9,084	42.2%	24.9	3.4
Orthopedic	2	0	0	0	. %	0.0	.
Rehab. and physical medicine	1	15	162	2,137	39.0%	5.9	13.2
Hospice	4	0	0	0	. %	0.0	.
Acute long term care	4	0	0	0	. %	0.0	.
Other acute	5	0	0	0	. %	0.0	.
Pediatric, acute	2	0	0	0	. %	0.0	.
Obstetrics	1	20	1,421	3,317	45.4%	9.1	2.3
Psychiatric	1	44	1,022	4,532	28.2%	12.4	4.4
Alcoholism/chemical dependency	5	0	0	0	. %	0.0	.
ICU/CCU:							
Medical-surgical intensive care	2	0	0	0	. %	0.0	.
Cardiac intensive care	2	0	0	0	. %	0.0	.
Pediatric intensive care	2	0	0	0	. %	0.0	.
Burn care	5	0	0	0	. %	0.0	.
Mixed intensive care	1	12	170	1,898	43.3%	5.2	11.2
Step-down (special care)	1	23	1,362	4,878	58.1%	13.4	3.6
Neonatal intensive/intermediate care	1	6	51	517	23.6%	1.4	10.1
Other intensive care	5	0	0	0	. %	0.0	.
Subacute care	1	19	405	4,782	69.0%	13.1	11.8
Other inpatient	5	0	0	0	. %	0.0	.

Note: data should be used only in rows; do not summarize columns.

* 1=Provided-Distinct Unit, 2=Provided-Not Distinct Unit, 3=Available in Network, 4=Contracted, 5=Service Not Provided.

** Transfers, which may be estimated, refer only to those between units.

Occupation	Number Full-Time	Number Part-Time	Number FTE	Occupation	Number Full-Time	Number Part-Time	Number FTE
Administrators/asst. administrators	31	0	31.0	Radiological services personnel	3	5	4.4
Physicians and dentists	2	0	2.0	Occupational therapists	2	11	6.7
Medical and dental residents	0	0	0.0	Occupational therapy assistants/aides	3	2	4.4
Registered nurses	94	157	186.1	Physical therapists	10	11	17.1
Certified nurse midwives	0	0	0.0	Physical therapy assistants/aides	4	3	6.3
Licensed practical nurses	4	7	7.7	Recreational therapists	0	0	0.0
Ancillary nursing personnel	17	32	34.8	Psychologists	1	0	1.0
Physician assistants	2	0	2.0	Social workers	2	2	3.1
Nurse Practitioners	0	0	0.0	All other health professionals	297	219	421.9
Medical records personnel	1	5	3.1	All other personnel	0	0	0.0
Pharmacy personnel	14	2	14.9				
Clinical laboratory personnel	22	15	31.5	TOTAL	509	471	778.1

St. Elizabeth Hospital
Appleton

Income Statement		Assets		Liabilities and Fund Balances	
Gross patient revenue	\$137,449,530	Cash and cash equivalents	\$11,845,335	Current liabilities	\$14,766,589
Less deductions	51,883,900	Net Patient receivables	14,423,800	Long-term debt	30,539,128
Net patient revenue	85,565,630	Other receivables	3,851,459	Other liabilities	35,866
Plus other revenue	3,159,194	Land, bldgs and equip: Net	42,648,705	Subtotal	45,341,583
Total revenue	88,724,824	Other assets	67,048,364		
Less expenses	85,024,478			Unrestricted fund balance	94,476,080
Nonoperating gains/losses	3,771,903	Total Assets	\$139,817,663	Total liabilities & fund balance	\$139,817,663
Net Income	\$7,472,249			Restricted fund balances	\$0

Selected Financial Statistics	FY 2002	All GMS Hospitals		Analysis Area 3		Volume Group 1		FY 2002 vs. 2001	
		Value	Ratio	Value	Ratio	Value	Ratio	FY 2001	Ratio
Gross Rev as % Total Gross Patient Revenue									
Medicare [\$55,792,260]	40.6%	41.7%	0.97	42.0%	0.97	38.9%	1.04	36.6%	1.11
Medical Assistance [\$7,790,079]	5.7%	9.0%	0.63	5.7%	0.99	9.9%	0.57	3.6%	1.57
Commercial [\$70,778,806]	51.5%	43.2%	1.19	48.4%	1.06	46.4%	1.11	56.8%	0.91
All other [\$3,088,385]	2.2%	6.1%	0.37	3.8%	0.59	4.7%	0.48	3.0%	0.75
Deductions as % of Total Gross Patient Revenue									
Medicare [\$28,625,448]	20.8%	23.7%	0.88	19.7%	1.06	23.7%	0.88	20.1%	1.04
Medical Assistance [\$4,339,375]	3.2%	6.0%	0.53	3.5%	0.91	6.5%	0.49	2.1%	1.54
Commercial [\$18,054,434]	13.1%	9.4%	1.40	9.9%	1.33	11.7%	1.12	11.9%	1.10
Charity care [\$700,987]	0.5%	1.2%	0.42	0.8%	0.60	0.9%	0.55	0.4%	1.36
All other [\$163,656]	0.1%	1.4%	0.08	0.4%	0.29	1.4%	0.08	0.4%	0.33
Total deductions [\$51,883,900]	37.7%	41.7%	0.90	34.3%	1.10	44.2%	0.85	34.8%	1.09
Other Revenue and Net Gains or Losses									
Other revenue as % of total revenue	3.6%	5.1%	0.70	3.0%	1.19	8.1%	0.44	3.6%	0.99
Net gains/losses as % of net income	50.5%	5.3%	9.53	17.3%	2.91	7.0%	7.24	10.3%	4.89
Expenses as % of Total Expenses									
Salary/fringe benefit[\$45,156,756]	53.1%	47.8%	1.11	51.6%	1.03	46.6%	1.14	53.6%	0.99
Supplies and services[\$28,267,365]	33.2%	40.5%	0.82	35.5%	0.94	41.6%	0.80	32.3%	1.03
Capital component [\$9,551,767]	11.2%	8.7%	1.29	10.5%	1.07	8.7%	1.29	11.2%	1.00
Bad debt [\$2,048,590]	2.4%	3.0%	0.81	2.4%	1.01	3.1%	0.77	2.8%	0.85
Fiscal Statistics									
Operating margin	4.2%	6.1%	0.69	5.0%	0.84	7.1%	0.59	8.5%	0.49
Total hospital profit margin	8.1%	6.4%	1.27	5.9%	1.36	7.6%	1.07	9.4%	0.86
Return on equity	7.9%	10.0%	0.79	8.5%	0.93	11.1%	0.71	10.0%	0.79
Current ratio	2.2	2.5	0.88	2.9	0.76	2.3	0.95	1.9	1.19
Days in net patient accounts receivable	61.5	57.8	1.06	61.8	1.00	66.1	0.93	.	.
Average payment period	69.2	52.6	1.32	40.5	1.71	53.9	1.28	73.2	0.95
Equity financing	67.6%	56.2%	1.20	63.1%	1.07	60.2%	1.12	64.4%	1.05
Long-term debt to equity ratio	0.3	0.5	0.68	0.4	0.72	0.4	0.83	0.4	0.86
Times interest earned	6.9	5.0	1.38	4.2	1.64	5.8	1.20	7.1	0.97
Total asset turnover	0.6	0.9	0.72	0.9	0.71	0.9	0.72	0.7	0.94
Average age of plant: years	13.1	9.5	1.38	8.3	1.59	9.8	1.33	13.0	1.01
Increase (decrease) total net patient rev	. %	. %	.	. %	.	. %	.	2.5%	.
Output gross rev (% of total gross pt. rev)	49.8%	44.1%	1.13	55.1%	0.90	46.2%	1.08	47.6%	1.05
Net Revenue Statistics									
Inpatient net revenue per discharge	\$6,415	\$7,870	0.82	\$6,169	1.04	\$7,095	0.90	\$5,802	1.11
Inpatient net revenue per day	\$1,494	\$1,834	0.81	\$1,587	0.94	\$1,690	0.88	\$1,456	1.03
Outpatient net rev per visit	\$542	\$343	1.58	\$484	1.12	\$316	1.72	\$601	0.90